

Results of Tourism Activity November 2022





Information and Monitoring Unit Available in https://www.datatur.sectur.gob.mx/SitePages/versionesRAT.aspx







DIRECTORY

MIGUEL TORRUCO MARQUÉS

Minister of Tourism

ALEJANDRO AGUILERA GÓMEZ Head of the Information and Monitoring Unit

MANUEL G. MAYER HERNÁNDEZ General Director of Sectorial Information Integration





INDEX

• Outstanding Results

• International Visitors to Mexico

1.1	Arrival of International Visitors	6
1.2	Arrival of International Tourists	6
1.3	International Travel Receipts	7
1.4	Average Expenditure of Longe-Stay Tourist, Air Transport	8
1.5	Departures of International Tourists, Air Transport	9
1.6	Spending by International Visitors from Mexico	9
1.7	International Travelers Balance	10

Air Transportation

2.1	International Visitors to Mexico Arriving by Nationality	12
2.2	American and Canadian Passengers Arriving by Nationality	13
2.3	International Visitors to Mexico Arriving by Residence	14
2.4	American and Canadian Passengers Arriving by Residence	15
2.5	Main Airports of Arrival by Nationality	16

• Domestic Tourism

3.1	Occupancy Rate	18
	Arrival of Tourists to Hotels Rooms	
3.3	70 Tourist Centers Selected	19
	Occupancy Percentage In The Beach Center	
3.5	Occupancy Percentage Ranking	21

Transportation

4.1	Air Transportation	23
	Air transportation on national and international flights	
4.3	Maritime Transportation	25
	Main Ports	

• Museums and Archeological sites

		Oth	er l	ndi	cat	ors
--	--	-----	------	-----	-----	-----

6.1	Economic Contex (Ministry of Finance)	30
6.2	Results of Tourism Activity	31
	Macroeconomic Perspectives About Key Indicators	32
6.4	Economic indicators	33

Warning: As a result of the extraordinary measures that have been taken in March 2021, the figures are preliminary and will be updated to the extent possible by each official information source.





TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY-NOVEMBER 2022/2021

International travel receipts Arrival of international tourists 24 thousand 969 million dollars Change +44.9%, vs 2021 34 million 70 thousand +20.9% vs 2021 Spending international visitors from **Departures international tourists from Mexico** Mexico 12 million 980 thousand tourists, 6 Thousand 331 million dollars Change +25.8%. Vs 2021 Change +38.0% Vs 2021 Main Issuing Markets. International travellers balance **USA and Canadian tourists** Surplus 18 thousand 638 millions dollars 11 million 706 thousand One million 455 thousand Change +47.4% Vs 2021 **Tourists** Tourists Change +338.9% Change +30.2% Vs 2021 Vs 2021 Hotel Occupancy in 70 Tourist Arrival of tourists to Hotels **Centers monitored 56.4%**

Higher by 16.5 percentage points compared to January-November 2021

53 million 554 thousand domestic tourists (73.5% of the total) 19 million 268 thousand international tourists (26.5% of the total)

INTERNATIONAL VISITORS TO MEXICO







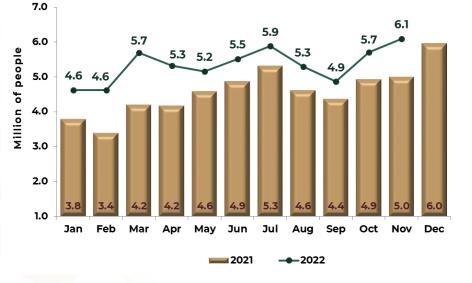






Chart 1. In January-November 2022, INEGI reported the arrival of **58 million 783 thousand international visitors** that is, 9 million 446 thousand more visitors compared to the same period of 2021 which represented an increase of **19.1%.**

January- November	Million of People	Change %
2020	46.8	
2021	49.3	5.4%
2022	58.8	19.1%



ARRIVAL OF INTERNATIONAL TOURISTS

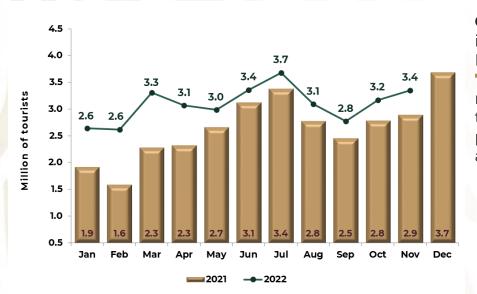


Chart 2. The arrival of international tourists in January-November 2022 was **34 million 70 thousand**, higher level in 5 million 888 thousand tourists than observed in the same period of 2021 and equivalent to an increase of **20.9%**.

January- November	Million of Tourist	Change %
2020	21.7	•
2021	28.2	30.1%
2022	34.1	20.9 %

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

6



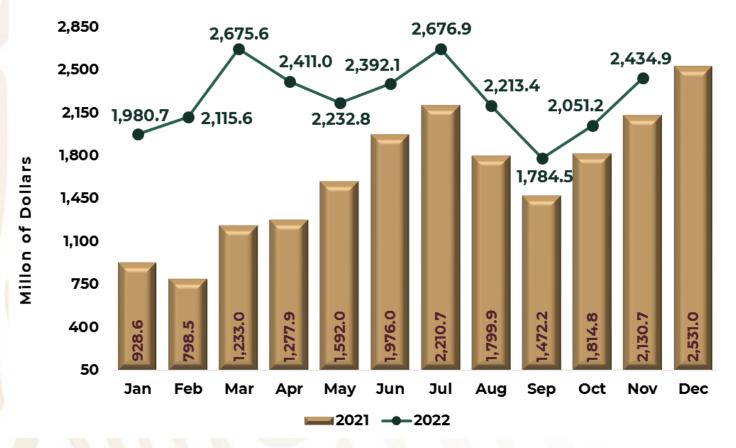






Chart 3. Foreign exchange revenue from international visitors during January-November 2022 was **24,969 million dollars**, which represented an increase of **44.9%** over the same period in 2021.

January- November	Million of Dollars	Change %
2020	9,724.9	Ť
2021	17,234.5	77.2%
2022	24,968.7	44.9 %



Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



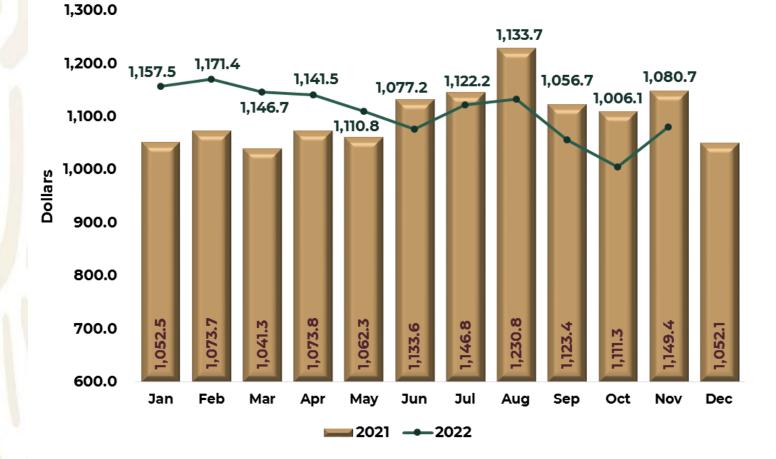






Chart 4. The average spending of tourists for internment by air was **1,110.2 dollars** during January-November 2022, which represented a decrease of **(-) 0.7%** compared to the observed in the same period of 2021.

January- November	Dollars	Change %
2020	997.5	
2021	1,118.2	12.1%
2022	1,110.2	- 0.7 %



Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx

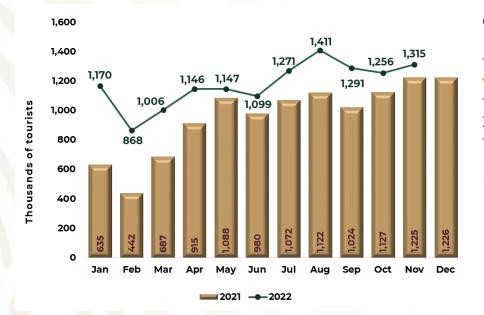








DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



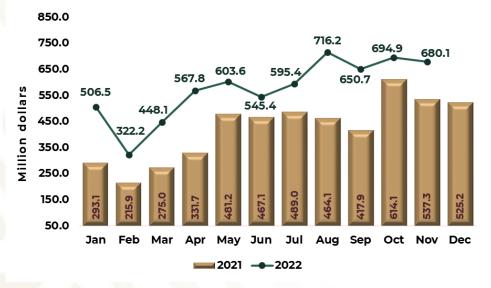
Chars 5. in the period January-November of 2022, INEGI reported the departure of **12 million 980 thousand international tourists** from Mexico abroad, which meant 2 million 663 thousand more tourists, that reported in the same period 2021, equivalent to an increase of **25.8%.**

January- November	Thousands of Tourists	Change %
2020	6,677	
2021	10,318	54.5%
2022	12,980	25.8 %

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. The foreign exchange expense incurred by visitors resident in Mexico when going abroad, was **6 thousand 331 million dollars** during January-November 2022, higher by One thousand 745 million dollars than recorded in the same period of 2021, with an increase of **38.0%**

January- November	Million of Dollars	Change %
2020	3,141.5	
2021	4,586.3	46.0%
2022	6,330.9	38.0 %



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx







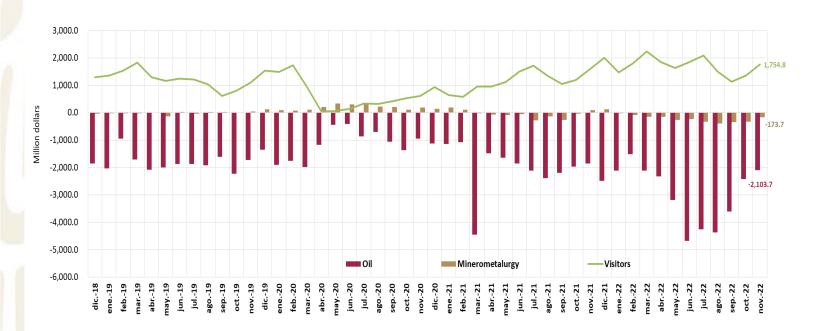


INTERNATIONAL TRAVELLERS BALANCE

Chart 7. In the period January-November 2022, the balance for international travelers was placed in **18 thousand 638 million dollars**, which was **47.4%** higher than observed during the same period 2021.

January- November	Million Dollars	Change %
2020	6,583.4	
2021	12,648.2	92.1%
2022	18,637.8	47.4 %

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures. Source: INEGI and Bank of Mexico, Balance of payments.

AIR TRANSPORTATION









INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the period January-November of 2022, **18 million 448 thousand** international visitors arrived by air by country of nationality, **51.7%** higher than same period of 2021.

January- November	Passengers	Change %
2020	6,961,055	
2021	12,163,739	74.7%
2022	18,447,534	51.7%

Highlights the arrival of citizens of:

- The United States with 11 million 706 thousand passengers, 30.2% more compared to 2021.
- Canada with One million 455 thousand passengers, 338.9% more compared to 2021
- Colombia with 786 thousand 985 passengers, 101.5% more regarding 2021
- United Kingdom with 522 thousand 502 passengers, 473.1% more regarding 2021
- Spain with 335 thousand 130 passengers, 74.8% more regarding 2021
- Rest of nationalities 3 million 642 thousand passengers, 67.9% more regarding 2021



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

12

Source: Migration Policy, Registry and Identity Unit, SEGOB. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx



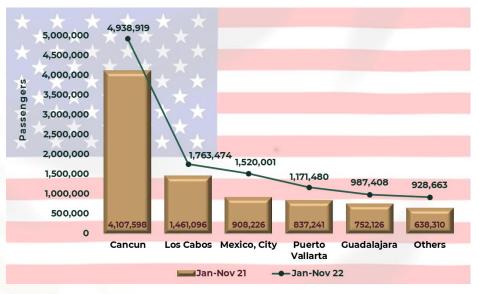






Chart 9. In the period January-November 2022, the arrival of **11 million 706 thousand** air passengers with US citizenship was recorded, with an increase of **30.2%** for the same period 2021; most of which arrived through the airports of Cancun and Los Cabos.

January- November	Passengers	Change %
2020	4 <mark>,394</mark> ,425	
2021	8 <mark>,989</mark> ,708	104.6%
2022	11,706,420	30.2%



CANADIAN CITIZENS BY AIRPORT

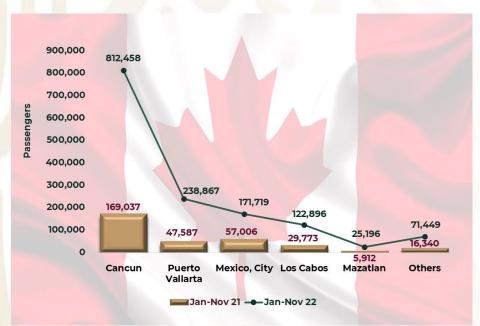


Chart 10. The arrival of air with Canadian passengers citizenship, registered One Million 455 thousand passengers during January-November 2022, presenting а 338.9% increase compared to the same period of 2021; most of which, arrived at the airports of Cancun and Puerto Vallarta.

January- November	Passengers	Change %
2020	934,713	, in the second se
2021	331,391	-64.5%
2022	1,454,589	338.9%

Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx







Chart 11. During the period January-November of 2022 **17 million 933 thousand** international visitors arrived by air by country of residence, **51.5%** higher than same period of 2021.

January- November	Passengers	Change %
2020	6,749,564	
2021	11,834,254	75.3%
2022	17,932,936	51.5%

Highlights the arrival of citizens of:

- The United States with 12 million 46 thousand passengers, 31.4% more compared to 2021.
- Canada with One million 372 thousand passengers, 364.2% more compared to 2021
- Colombia with 712 thousand 869 passengers, 110.4% more regarding 2021
- United Kingdom with 499 thousand 522 passengers, 589.5% more regarding 2021
- Spain with 276 thousand 901 passengers, 76.3% more regarding 2021
- Rest of nationalities 3 million 26 thousand passengers, 67.7% more regarding 2021



Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx







AMERICAN PASSENGERS BY AIRPORT

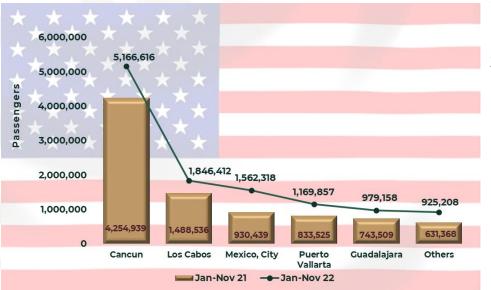


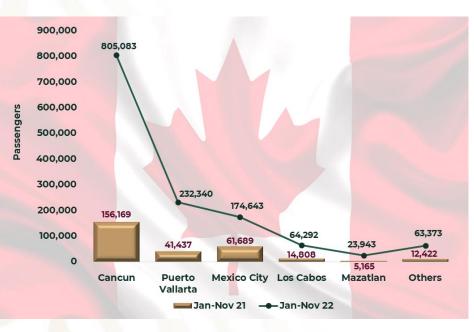
Chart 12. The arrival by air of passengers residing in the United States, recorded an increase of **31.4%** in the period of January-November 2022 in relation to the recorded in the same period 2021, adding **12 million 46 thousand passengers**; most of which, arrived by the airports of Cancun and Los Cabos

January- November	Passengers	Change %
2020	4,509,973	
2021	9,165,936	103.2%
2022	12,046,204	31.4%

CANADIAN PASSENGERS BY AIRPORT

Chart 13. During January-November 2022, the arrival of **One million 372 thousand passengers** residing in Canada was registered, presenting a increase of **364.2%** compared to the same period of 2021; most of which arrived through the airports of Cancun and Puerto Vallarta.

January- November	Passengers	Change %
2020	910,941	
2021	295, <mark>5</mark> 57	-67.6%
2022	1,371,837	364.2%



Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx









Figure 1. During the period of January-November 2022, the airports that received the highest number of international visitors to Mexico were, according to their nationality: **Cancun** (8,566,976); **Mexico City** (3,805,421); **Los Cabos** (1,944,351); **Puerto Vallarta** (1,474,808); **Guadalajara** (1,044,819); **Monterrey** (231,065); **Cozumel** (217,317) **and Silao** (181,144).



January-November 2022

Car	ncun	Mexic	co City	Los Cabos		Puerto Vallarta		Guadalajara	Monterrey		Cozumel		Silao	
2021	5,583,849	2021	2,307,400	2021	1,523,134	2021	905,891	783,366	2021	124,572	2021	158,526	2021	130,810
2022	8,566,976	2022	3,805,421	2022	1,944,351	2022	1,474,808	1,044,819	2022	231,065	2022	217,317	2022	181,144
Change %	53.4 %	Change %	64.9 %	Change %	27.7 %	Change %	62.8 %	33.4%	Change %	85.5%	Change %	37. 1%	Change %	38.5%

Note: Figures refers to events because the same person may have entered the country in more than one occasion..

Source: Migration Policy, Registry and Identity Unit, SEGOB.

DOMESTIC TOURISM











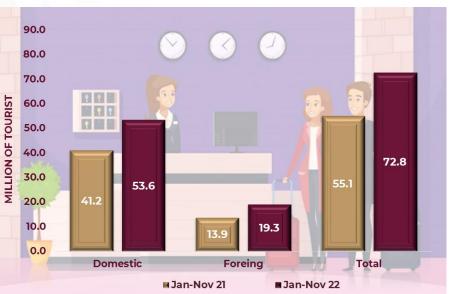


Chart 14. The percentage of hotel occupancy in the selection of 70 tourist centers, during the period January-November of 2022, was **56.4%**, a level higher by **+16.5** percentage points compared to that observed in the same period 2021.

ARRIVAL OF TOURISTS TO HOTELS ROOMS

CUPANCY RATE

Chart 15. During the period January-November of 2022, the arrival of domestic tourists to hotel rooms reached **53 million 554 thousand tourists** (73.5% of the total); while the arrival of international tourists registered **19 million 268 thousand tourists** (26.5% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +32.1% compared to January-November 2021.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



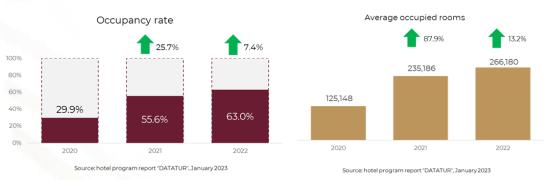




70 TOURIST CENTERS SELECTED November 2020- 2022

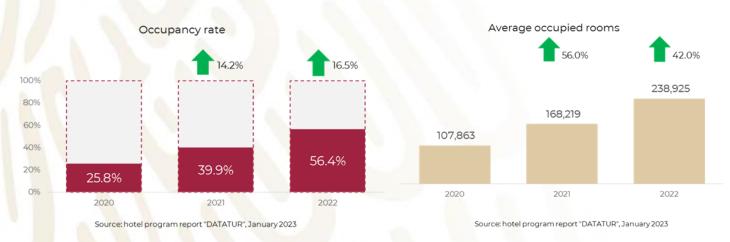
Chart 16. The percentage of hotel occupancy in the selection of 70 resorts was 63.0%, in November 2022, a higher level of +7.4 percentage points than observed in November 2021

TURISMO



Tourist arrival								
Percent Change 2022 - 2021								
	Nationals Foreigners							
November 8.6% 8.5%								
Cumulative January to November	30.0%	38.4%						

Cumulative January to November 2020- 2022



Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.









OCCUPANCY PERCENTAGE IN THE BEACH CENTER

Gráfica 17. The percentage of hotel occupancy in the Beach Centers was 69.1% in November 2022, higher level by +5.0 percentage points above that observed in November 2021

Center type	November					
	2021	2022	Percentage difference 2022 vs. 2021			
Total	55.6%	63.0%	7.4%			
Beach centers	64.1%	69.1%	5.0%			
Cities	48.2%	57.6%	9.5%			

Center type	Cumulative January to November					
	2021	2022	Percentage difference 2022 vs. 2021			
Total	39.9%	56.4%	16.5%			
Beach centers	46.8%	65.3%	18.4%			
Cities	33.8%	48.6%	14.8%			

Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.









OCCUPANCY PERCENTAGE RANKING

Gráfica 18. The percentage of hotel occupancy in the resorts of Akumal y Playacar was 87.7% and 84.5% in November 2022, levels 16.1 and 9.1 percentage points higher than those observed in November 2021.

November									
Turistic destinations	2021	2022	Percentage difference						
	2021	2022	2022 vs. 2021	0.0%	5.0	196	10.0%	15.0%	20.0%
Akumal, Q. Roo	71.5%	87.7%	16.1%						16.1%
Playacar, Q. Roo	75.4%	84.5%	9.1%				9.1%		
Cabo San Lucas, B.C.S.	81.4%	82.4%	1.0%	۲ 📕	.0%				
Nuevo Vallarta, Nay.	61.9%	78.6%	16.7%						16.7%
Cancun, Q.Roo	71.7%	77.6%	5.9%			5.9%	5		
Playa del Carmen, Q. Roo	75.4%	76.6%	1.3%		1.3%				
Puerto Vallarta, Jal.	74.5%	76.4%	2.0%		2.0%				
Tecate, B.C.	58.5%	73.7%	15.2%					15	.2%
Tijuana, B.C.	66.3%	73.3%	7.0%			5	7.0%		
Ciudad Juarez, Chih.	66.9%	72.1%	5.1%			5.1%			

Turistic destinations	2021	2022			Percent	age differe	ence		
	2021	2022	2022 vs. 2021	0.0%	10.0%	20.0%	30.0%	40.0%	50.0%
Playacar, Q. Roo	37.5%	79.0%	41.5%					41.	5%
Akumal, Q. Roo	44.4%	78.1%	33.7%					33.7%	
Cabo San Lucas, B.C.S.	61.7%	77.5%	15.8%			15.8%			
Cancun, Q.Roo	55.4%	75.8%	20.3%			20.3	596		
Ciudad Juarez, Chih.	54.8%	73.0%	18.2%			18.2%			
Puerto Vallarta, Jal.	54.5%	71.8%	17.3%			17.3%			
Playa del C <mark>arm</mark> en, Q. Roo	45.0%	70.1%	25.2%				25.2%		
Tijuana, B.C.	53.8%	68.8%	14.9%			14.9%			
San Jose del Cabo, B.C.S.	47.6%	68.4%	20.9%			20.	9%		
Mazatlan, Sin.	57.4%	66.9%	9.5%		9.5%				

Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.

TRANSPORTATION

A STREET, STRE



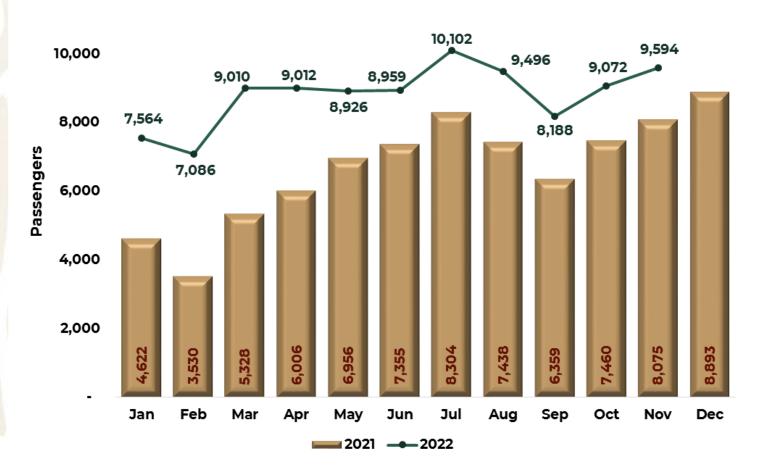




Chart 19. In the period January-November of 2022, a total of **97 million 9 thousand passengers** were registered by air, which represented an increase of 25 million 578 thousand passengers, equivalent to **35.8%** higher than same period of 2021.

AIR TRANSPORTATION

0.001		65.004
2021	71,431,478	65.8%
	2021 2022	



12,000



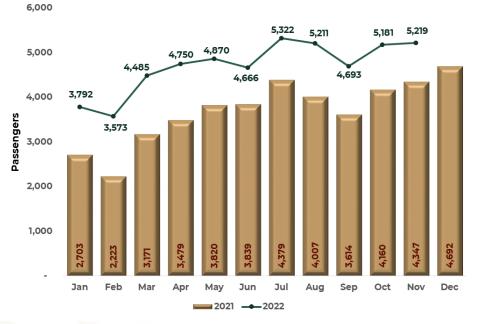




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 20. The arrival of passengers on domestic flights during January-November 2022 was **51 million 761 thousand passengers**, representing an increase of 12 million 19 thousand passengers, greater by **30.2%** compared to the observed in the same period of 2021

2022	51,761,402	30.2%
2021	39,742,070	58.2%
2020	25,123,112	·
January- November	Passengers	Change %



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

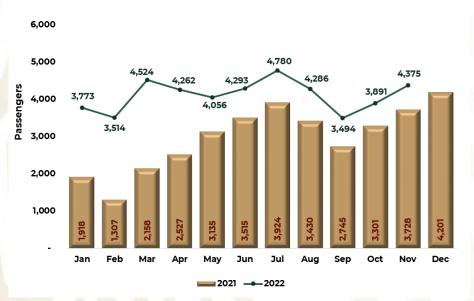


Chart 21. The arrival of passengers on international flights during January-November 2022 was **45 million 248 thousand passengers**, representing an increase of 13 million 558 thousand passengers; **42.8%** higher, compared to the observed in the same period of 2021.

January- November	Passengers	Change %
2020	17,954,731	Ţ
2021	31,689,408	76.5%
2022	45,247,624	42.8 %

Preliminary figures Source: Federal Civil Aviation Agency (SCT). https://www.datatur.sectur.gob.mx/SitePages/FlujoPorAerolinea.aspx





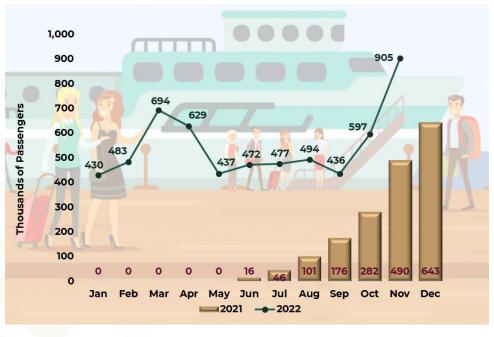




CRUISE PASSENGERS

Chart 22. The number of passengers on cruises that arrived during January-November 2022 was **6 million 54 thousand passengers.**

January- November	Thousands of Passengers	Change %
2020	2,580	
2021	1,111	N. C.
2022	6,054	N. C.



ARRIVAL OF CRUISE SHIPS TO MEXICO

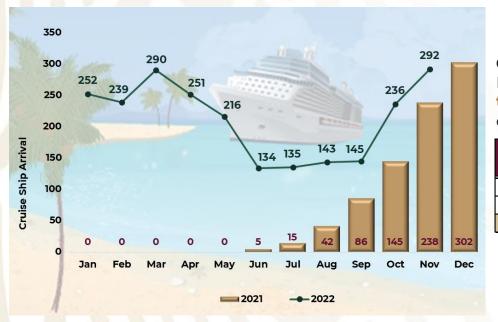


Chart 23. In the period January-November of 2022, the arrival of **2 thousand 333 cruise ships** to the different ports of the country.

January- November	Cruise Ship Arrival	Change %
2020	858	*
2021	531	N. C.
2022	2,333	N. C.

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2021 correspond to the SCT, according to the presidential decree issued on December 7, 2021 in the Official Gazette of the Federation and to Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7, 2022).





Arrives Passengers 59,586

338,234

N. C.

28

122 N. C.



Figure 2. During the period January-November of 2022 the ports that received the highest number of passengers were the following: Cozumel, Majahual, Ensenada, Cabo San Lucas, Puerto Vallarta and Mazatlan which represented 94.7% of total passengers.

MAIN PORTS



													100		-	
	Cozum	el		Majahua	al			da	Ca	ibo San L	ucas.	Ρι	ierto Val	larta		
	Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		
2021	231	405,875	2021	115	202,991	2021	49	55,883	2021	52	87,270	2021	36	72,077	2021	
2022	976	2,512,525	2022	410	1,046,286	2022	289	647,402	2022	196	447,744	2022	156	381,456	2022	
Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports, General Coordination of Ports and Merchant Marine of the Secretariat of Marine. (The figures prior to May 2020, corresponds to the SCT, in accordance with the presidential decree issued on December 7, 2020 in the Official Journal of the Federation and the Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). 26 https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx

MUSEUMS AND ARCHEOLOGICAL SITES

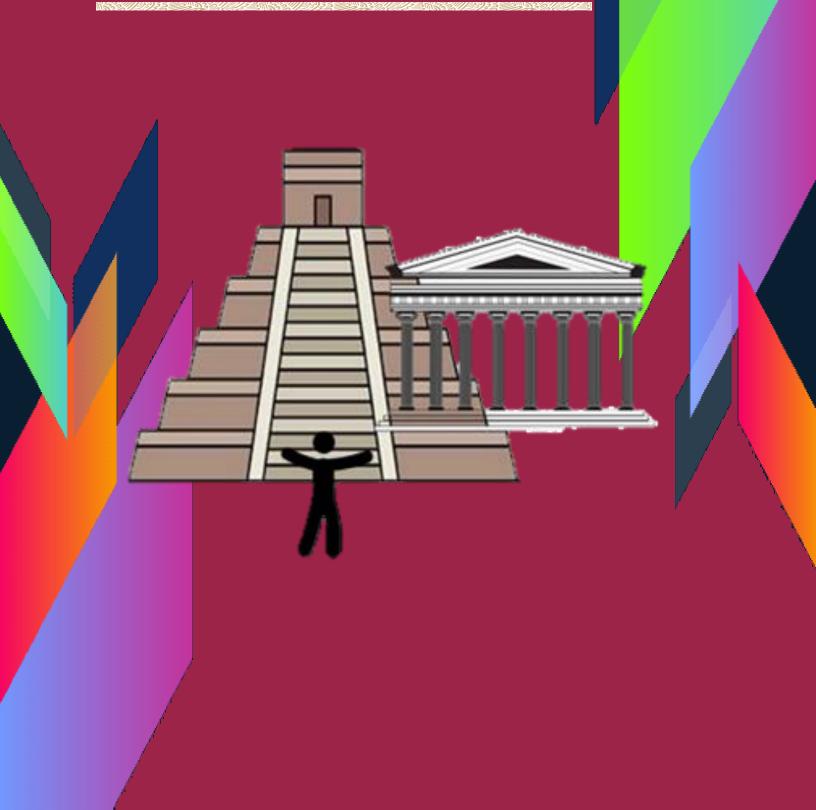




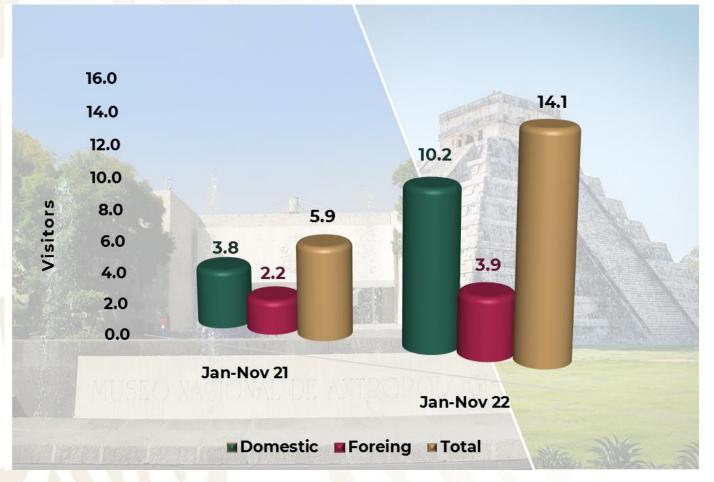






Chart 24. During the period January-November of 2022, the National Institute of Anthropology and History reported the arrival of **14 million 87 thousand visitors** to museums and archaeological sites, that is, 8 million 146 thousand visitors more than reported in the same period of 2021, which represented an increase of **137.1%**. Of the total visitors, 72.1% were national visitors and 27.9% were international visitors.

January- November	Visitors	Change %
2020	6,970,681	•
2021	5,940,653	-14.8%
2022	14,086,754	137.1 %



Source: National Institute of Anthropology and History (INAH) https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx

OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM

duda









National

Timely information on economic activity in Mexico in the third quarter of 2022 indicates that the levels prior to the pandemic were reached by COVID-19, so that this time the growth is largely explained by the boost of the services sector, although those sectors most affected by social alienation show a slower recovery.

By the fourth quarter of 2022, economic activity is expected to continue to recover, albeit at a slower pace than observed in previous quarters, given an adverse international context.

In terms of external demand, exports have shown an upward trend, in particular manufacturing exports, which continue to boost the dynamism of aggregate demand.

International

World economic activity recovered in the third quarter of 2022, a fact that is explained by the recovery of the US economy and the reopening of activities in China, although there are signs of effects on international trade.

By 2023, global growth prospects continue to deteriorate, owing in part to more restrictive financial conditions and geopolitical tensions. Among the main risks to the world economy are those associated with the pandemic and variants of COVID-19, the spread of inflationary pressures and tensions arising from the Russia-Ukraine conflict.

The likelihood of a recession in the global economy in 2023 remains high, although it is expected to be shallow and short-lived. A significant number of central banks have raised their reference rates, although some are expected to begin to moderate the scale of their increases. In fact, the implicit interest rate trajectory for the next two years in several of the economies has been adjusted downwards.

www.banxico.org.mx/publicaciones-y-prensa/minutas-de-las-decisiones-de-politica-monetaria/%7BFB6D9934-D8CC-D695-0897-940FEA7821D7%7D.pdf









RESULTS OF TOURISM ACTIVITY

Año (enero-diciembre) Var. % Enero-Noviembre Var. % Variable Unidad de medida 2014 2015 2016 2017 21/20 2021 2022 22/21 2018 2019 2020 2021 Millones de dólares 17.733.7 19.649.7 22,526,4 44.9% Ingreso de divisas por viajeros internacionales a México 16.208.4 21.336.2 24.573.2 10.995.6 19.765.4 79.8% 17.234.5 24.968.7 Millones de dólares Egreso de divisas por viajeros de México al exterior 9,605.8 10,098.1 10,303.0 10,840.0 11,229.5 9,880.9 3,474.5 5,111.5 47.1% 4,586.3 6,330.9 38.0% 14,692.3 Saldo viaieros internacionales Millones de dólares 6,602.6 7,635.6 9,346.7 10.496.2 11.296.8 7.521.1 14,653.9 94.8% 12,648.2 18.637.8 47.4% México Visi ernacion de México viajeros internacionales Miles 81,042.1 87,128.6 94,853.1 99,349.3 96,497.0 97,406.0 51,128.0 55,301.4 8.2% 49,337.3 58,783.0 19.1% Miles Turistas internacionales 29.345.6 32.093.3 35.079.4 39,290.9 41.312.7 45.024.5 24,283,5 31.860.4 31.2% 28.181.7 34.069.8 20.9% Miles 15,999.9 23,757.7 45.6% Turistas de internación 18,307.2 20,663.9 22,482.8 23,306.7 10,814.9 18,044.3 66.8% 15,405.5 22,432.6 Miles 13.345.7 13.786.1 14.415.5 16.808.1 18.006.0 21.266.8 13.468.6 13.816.1 2.6% 12.776.3 11.637.2 -8.9% Turistas fronterizos 23,441.0 Excursionistas internacionales Miles 51,696.5 55,035.3 59,773.8 60,058.3 55,184.3 52,381.6 26,844.5 -12.7% 21,155.5 24,713.1 16.8% Excursionistas fronterizos Miles 45,911.2 46,913.1 24,264.1 21,687. -10.6% 20,044.5 18,658.8 -6.9% 48,920.5 53,079.1 52,377.8 43,286.9 N C Excursionistas en cruceros Miles 5 785 2 6 114 8 6 694 6 7 680 6 8 271 2 9 094 7 2 580 4 1 753 8 -32 0% 1 111 1 6 054 3 44.9% 16.208.4 17.733.7 19.649.7 21.336.2 22.526.4 24.573.2 10.995.6 19.765.4 17.234.5 Millones de dólares 79.8% 24.968.7 viaieros internacionales Turistas internacionales Millones de dólares 14,320.0 15.825.7 17.697.8 19,180.3 20,366.3 22,354.0 9,860.8 18,487.3 87.5% 16,088.7 23,487.1 46.0% Turistas de internación Millones de dólares 13,579.9 15,035.0 16,925.8 18,197.2 19,261.0 21,045.5 9,123.7 17,319.6 89.8% 15,005.8 22,306.8 48.7% Turistas fronterizos Millones de dólares 740.1 790.7 772.0 983.1 1,105.2 1,308.5 737.0 1,167.7 58.4% 1,083.0 1,180.2 9.0% 1,134.8 Excursionistas internacionales Millones de dólares 1.888.4 1.908.0 1.951.8 2,155.9 2,160,1 2.219.2 1.278.1 12.6% 1.145.7 1.481.7 29.3% Millones de dólares 1.673.4 21.1% 1.067.8 -4.5% 1.469.6 1.508.9 1.558.1 1.603.5 1.593.2 952.5 1.153.7 1.020.3 Excursionistas fronterizos Excursionistas en cruceros Millones de dólares 418.8 399.2 393.8 482.5 556.6 626.0 182.3 124.4 -31.8% 77 9 461.4 N.C. 21.6% 215 1 Viajeros internacionales Dólares 200.0 203.5 207.2 214.8 233.4 252.3 357.4 66.2% 349.3 424.8 Turistas internacionales Dólares 488.0 493.1 504.5 488.2 493.0 496.5 406.1 580.3 42.9% 570.9 689.4 20.8% Dólares 2.1% 848.8 821.3 885.8 843.6 13.8% 974.1 Turistas de internación 819.1 809.4 826.4 959.8 994.4 Turistas fronterizos Dólares 55.5 57.4 53.6 58.5 61.4 61.5 54.7 84.5 54.4% 84.8 101.4 19.6% Excursionistas internacionales Dólares 36.5 34.7 32.7 35.9 39.1 42.4 42.3 54.5 29.0% 54.2 60.0 10.7% Excursionistas fronterizos Dólares 32.0 30.8 29.4 31.9 34.2 36.8 39.3 53.2 35.5% 53.3 54.7 2.6% Excursionistas en cruceros Dólares 724 65.3 58.8 62.8 67.3 68.8 70.7 70.9 0.4% 70.1 76.2 8.7% l exte Total viajeros internacionales de México al exterior Miles de salidas 90,981.7 94.988.4 97.371.7 94,274.5 86,279.7 82,752.1 36,055.8 32.836.5 -8.9% 29,396.4 38,213.8 30.0% Egreso de divisas por viajeros internacionales Millones de dólares 9.605.8 10.098.1 10.303.0 10.840.0 11.229. 9.880.9 3.474.5 5.111.5 47.1% 4.586.3 6.330.9 38.0% Gasto promedio de viajeros internacionales Dólares 105.6 106.3 105.8 115.0 130.2 119.4 96.4 155.7 61.5% 156.0 165.7 6.2% Turistas internacionales de México al exterior Miles de salidas 18,260.7 19,603.0 20,223.1 19,066.8 19,748.4 19,810.5 7,345.3 11,544.0 57.2% 10,317.5 12,980.3 25.8% Millones de dólares 6,610.7 6,939.8 4,042.4 Egreso de divisas por turistas internacionales 7.026.5 7.155.6 7.502.6 8.135.2 2.105.3 92.0% 3.648.0 4.910.1 34.6% Gasto promedio de turistas internacionales Dólares 362.0 358.4 353.8 393.5 411.9 350.3 286.6 350.2 22.2% 353.6 378.3 7.0% Excursionistas de México al exterior Miles de salidas 72,721.0 75,385.4 77.148.7 75,207.7 66,531.3 62.941.6 28,710.5 21,292.5 -25.8% 19,078.8 25,233.5 32.3% Egreso de divisas por excursionistas Millones de dólares 2,995,1 3,071.6 3,147.4 3,337.4 3.094.3 2.941.0 1,369.3 1,069.1 -21.9% 938.3 1,420.8 51.4% Gasto promedio de excursionistas Dólares 40.7 40.8 44.4 46.5 46.7 47.7 50. 5.3% 49.2 56.3 14.5% Total de pasajeros vía aérea Miles de pasajeros 66,572.1 74,778,3 82,765.6 90.445.5 97.285.5 102,498.5 48,361.4 80,324.7 66.1% 71.431.5 97.009.0 35.8% Miles de pasajeros 33.573.4 37.504.7 40.841.8 45.085.5 47.616.5 48,792.1 20,096.3 35,890.7 78.6% 31,689.4 45,247.6 42.8% Pasajeros en vuelos internacionales Pasaieros en vuelos nacionales Miles de pasajeros 32 998 7 37 273 5 41 923 8 45 360 1 49 668 9 53 706 4 28 265 1 44 433 9 57 2% 39 742 1 51 761 4 30.2% Visitantes extranjeros vía aérea por país de nacionalio Unidad de Política Migratoria Total de pasaieros vía aérea por nacionalidad Miles de pasaieros 12.958.5 14.676.9 16,192.7 17.890.3 18.708.9 19.039.4 7.935.5 14.082.6 77.5% 12.163.7 18,447.5 51.7% 10,340.5 10,511.4 5,151.2 10,240.0 98.8% 8,989.7 11,706.4 30.2% Miles de pasaieros 7.164.4 8.391.7 9.417.6 10.496.4 Pasaieros vía aérea nacionales de Estados Unidos Pasaieros vía aérea nacionales de Canadá Miles de pasajeros 1,676.7 1.748.5 1.781.5 1.985.1 2.155.4 2,309.5 975.7 503.6 -48.4% 331.4 1.454.6 338.9% Pasajeros vía aérea nacionales de Colombia Miles de pasajeros 328.2 407.4 439.7 485.4 557.6 602.8 169.7 454.9 168.1% 390.6 787.0 101.5% 473 1% Pasaieros vía aérea nacionales Reino Unido Miles de pasaieros 458.9 506.0 545 1 563 1 590.9 581 2 103.9 125.4 20.7% 91 2 522 5 Pasajeros vía aérea nacionales de España 310.1 333.3 361.5 377.3 386.3 391.7 121.2% 74.8% Miles de pasajeros 100.0 221.2 191.7 335.1 Total de pasajeros vía aérea por residencia Miles de pasajeros 12,547.3 14,217.1 15.693.8 17,361.1 18.138.9 18,464.8 7,704.5 13,717.1 78.0% 11,834.3 17,932.9 51.5% Pasajeros vía aérea residentes en Estados Unidos Miles de pasajeros 7,348.5 8,604.6 9,643.9 10,565.5 10,748.2 10,775.2 5,291.0 10,455.9 97.6% 9,165.9 12,046.2 31.4% Pasaieros vía aérea residentes en Canadá Miles de pasajeros 1 646 2 1.707.8 1.734.6 1 958 0 2.168.0 2.296.1 948.3 461 1 -51 4% 295.6 1 371 8 364 2% Pasaieros vía aérea residentes en Colombia Miles de pasaieros 292.4 363.2 390.2 430.0 494.2 536.2 139.2 398.0 186.0% 338.8 712.9 110.4% Pasaieros vía aérea residentes en Reino Unido Miles de pasaieros 432.3 477 3 513.8 531.9 556.8 559.0 91.5 105.1 14 9% 724 589 5% 499 5 Pasajeros vía aérea residentes en España Miles de pasajeros 256.4 265.0 277 4 282 1 288.0 296.1 162.3% 276.9 76.3% 697 182.9 157 1 CT. Dir Pasajeros en cruceros Miles de pasajeros 5,785.2 6.114.8 6.694.6 7.680.6 9.003.4 9.094.7 2.580.4 1,753.8 -32.0% 1.111 6.054 N.C. Arribos de cruceros Número de arribos 2.091.0 2.179.0 2.269.0 2.558.0 2.671.0 2,951.0 865.0 833.0 -3.7% 531 2.333 N.C. Porcentaje de ocupación hotelera Porcentaje 57.2% 59.6% 60.4% 61.2% 61.0% 60.2% 26.0% 41.3% 15.3 39.9 56.4 16.5 Llegada de turistas a cuartos de hotel Miles de turistas 65.000.2 69.947.0 74.471.0 80,114,9 83,393,1 85.200.9 38.848.7 62.346.3 60.5% 55,109 72.823 32.1% (SECTUR base en ENC er Trime re (2022 V 2021) de empleos t Personas empleadas en el sector turismo Miles de empleos 3,641.0 3,803.4 3,951.9 4.095.3 4,187.5 4,438.5 3,823.6 4,264.2 11.5% 4,124.7 4,552.2 10.4%

* A partir del reporte de Ocupación Hotelera Semanal en los 70 centros monitoreados. Variaciones en puntos porcentuales en el caso de la ocupación hotelera

** Ofras trimestrales, sin incluir empleo inducido. Para datos anuales, variación porcentual del último trimestre del año en curso en comparación con el último trimestre del año anterior.

Fuentes: Banco de México. AFAC e INEGI, UPM, SEMAR, SECTUR.

N.C. No Comparable







MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity		estic Product rowth %	Inflation (% dec/dec)				
	2022	2023	2022	2023			
International Monetary Fund	2.10	1.20	8.00	6.30			
OECD	2.50	1.60	8.03	5.71			
Bank of Mexico Survey*	2.90	0.92	8.06	5.10			
Ministry of the Treasury and Public Credit*	2.40	3.00	7.70	3.20			

* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: IMF, World Economic Outlook Database (Nov 2022); OECD Economic Outlook, Nov 2022; Bank of Mexico, Expectations Survey Economic Specialist Private Sector (16/12/2022).

Ministry of Finance, General Economic Policy Criteria 2023.







ECONOMIC INDICATORS

Entries	2019	2020	2021-l	2021-II	2021-III	2021.IV	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22
				Genera	al Economic Ad			ed with Touri:	sm								
	1					iross Domestic	Product										
. Millions of current pesos	24,453,296	23,357,378	23,446,838	24,742,971	24,479,508	26,057,908											
. Constant prices annual variations in %	-0.2	-8.5	-3.6	19.9	4.3	0.8											
	1			Gener	al Economic Ad	tivity and Serv	rices Identifi	ed with Touris	sm								
Tertiary activities																	
- Air Transportation (481)																	
. Millions of current pesos	67,842	30,241	31,384	75,818	74,142	91,045											
. Constant prices annual variations in %	8.0	-49.0	-42.4	647.3	147.4	70.4											
- Temporary Lodging Services (721)																	
. Millions of current pesos	285,401	125,301	125,102	192,376	215,027	257,802											
. Constant prices annual variations in %	1.9	-57.4	-46.4	858.9	135.4	81.1											
 Food and Beverages Preparation Services (722) 																	
. Millions of current pesos	266,842	196,702	212,960	250,497	234,004	246,419											
. Constant prices annual variations in %	1.2	-30.5	-23.4	64.1	29.2	19.7											
					Quarterly	/ Indicators of To	ourism Activit	y*									
Tourism GDP																	
. Annual variations in %	0.1	-25.4	-24.7	61.2	24.5	19.7											
Internal tourism consumption																	
. Annual variations in %	1.0	-28.4	-25.8	70.2	30.9	23.6											
Domestic tourism consumption																	
. Annual variations in %	0.7	-24.4	-19.4	44.4	14.1	9.8											
Inbound tourism consumption																	
. Annual variations in %	2.3	-46.7	-51.3	687.3	191.7	112.5											
					Unemployment	National Rate *	* (closing of tl	he period)									
. Total Percentage of PEA	2.91	3.79	4.35	4.21	4.12	3.66	3.71	3.74	2.97	3.03	3.27	3.35	3.43	3.53	3.34	3.30	2.8
					Pri	ces*** and Exch	ange Rate										
National Price Index (closing of the period)						10.1											
Consumer (percent variation)	2.8%	3.2%	4.7%	5.9%	4.7%	7.4%	7.1%	7.3%	7.5%	7.0%	7.7%	8.0%	8.2%	8.7%	8.7%	8.4%	7.8%
. Air transport (percent variation)	9.6%	9.6%	9.7%	51.6%	9.7%	62.9%	26.7%	21.2%	40.7%	40.5%	14.0%	2.5%	8.3%	12.0%	20.2%	11.5%	12.29
. Hotel (percent variation)	0.7%	0.7%	-7.9%	0.0%	-7.9%	9.0%	10.5%	13.0%	11.7%	15.8%	13.4%	11.1%	11.4%	10.7%	11.6%	15.1%	9.3%
. Package Tourist Services (percent variation)	2.2%	2.2%	-4.5%	4.4%	-4.5%	20.0%	13.7%	16.3%	19.9%	32.4%	19.4%	16.5%	16.3%	18.3%	18.4%	14.4%	14.69
. Restaurants (percent variation)	5.0%	5.0%	4.3%	5.2%	4.3%	6.6%	7.6%	7.8%	8.2%	8.6%	9.1%	9.4%	9.6%	9.7%	10.0%	10.8%	11.09
Ni z	1				Excl	hange Rate (pe	so / dollar)										
. Average of the period	19.257	21.494	20.329	20.003	20.032	20.752	20.498	20.450	20.556	20.1088	20.0305	20.024	20.547	20.121	20.075	19.985	19.44
				Business	Cycle Indicators	and Consumer	Confidence (r	nontly differenc	e****)								
. Coincident Indicator	(0.18)	0.05	0.16	0.10	0.16	0.05	0.20	0.21	0.21	0.19	0.15	0.11	0.11	0.08	0.04	N.D.	N.D.
. Forward Indicator	0.38	0.31	0.25	0.05	0.25	(0.10)	-0.11	-0.13	-0.17	-0.21	-0.24	-0.25	-0.23	-0.21	-0.18	-0.15	N.D.
. Confidence Consumer Index	(0.46)	0.43	0.43	0.22	0.43	(0.06)	-0.10	-0.12	-0.14	-0.17	-0.21	-0.26	-0.28	-0.25	-0.22	-0.19	0.0

Note: The sum of the monthly data does

* Annual data. Base figures 2013

"Percentage of the total econo

***(Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous second half of July 2018=100).

**** M onthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico